

22 February 2007

Vertu Motors plc ('Vertu' or the 'Company')

Statement re: suspension

The Directors note the recent rise in the Company's share price. The Directors confirm that they are in discussions regarding a potential acquisition, which would constitute a reverse takeover under the AIM Rules and which would involve an equity fundraising.

The Company will update the market with further information in due course and as appropriate.

As a result, the Company has requested that the London Stock Exchange suspend trading in the Company's shares with immediate effect.

For further information please contact:

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